

COVER SHEET

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S.E.C. Registration Number

A	B	O	I	T	I	Z		E	Q	U	I	T	Y		V	E	N	T	U	R	E	S	,	I	N	C	.		

(Company's Full Name)

3	2	N	D		S	T	R	E	E	T	,	B	O	N	I	F	A	C	I	O		G	L	O	B	A	L		
C	I	T	Y	,	T	A	G	U	I	G		C	I	T	Y	,	M	E	T	R	O		M	A	N	I	L	A	,
P	H	I	L	I	P	P	I	N	E	S																			

(Business Address: No. Street City / Town / Province)

M. JASMINE S. OPORTO														
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Contact Person

(02) 793-2729									
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Company Telephone Number

1	2		3	1
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Month Day

Fiscal Year

Current Report

1	7	-	C	
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FORM TYPE

0	5		2	0
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Month Day

Annual Meeting

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Secondary License Type, if Applicable

S	E	C
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Dept. Requiring this Doc

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Amended Articles Number/Section

9,662				
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Total No. of Stockholders

X				
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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier


STAMPS														
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SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **November 11, 2013**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CE02536** 3. BIR TIN **003-828-269-V**
4. **ABOITIZ EQUITY VENTURES, INC.**
Exact name of registrant as specified in its charter
5. **Philippines** 6. 
Province, country or other jurisdiction of incorporation Industry Classification Code
7. **32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines** **1634**
Address of principal office Postal Code
8. **(02) 793-2800**
Registrant's telephone number, including area code
9. _____
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding
(as of June 30, 2013) |
|-----------------------------------|---|
| Common Stock P1 Par Value | 5,521,871,821 |
| Amount of Debt Outstanding | P68,132,540,000.00 |
11. Indicate the item numbers reported herein: 9

Item 9: Other Events

The Securities and Exchange Commission (SEC) issued today the Order of Registration and a Certificate of Permit to Sell Securities to Aboitiz Equity Ventures, Inc. (AEV). This paves the way for AEV's public offer of its fixed rate retail bonds in the aggregate principal amount of up to PhP10 billion, broken down into the aggregate principal amount of PhP8 billion, with an oversubscription option of up to PhP2 billion. The remaining balance, if any, of the aggregate amount may be offered and issued in future tranches.

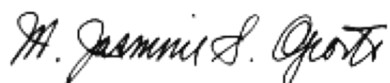
The Bond shall be issued simultaneously in two series, the 7-year bonds with a fixed interest rate of 4.4125% per annum, and the 10-year bonds with a fixed interest rate of 4.6188% per annum. The public offer will commence today and will end at 5:00 p.m. on November 15, 2013.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES, INC.

By:

A handwritten signature in black ink, appearing to read "M. Jasmine S. Oporto". The signature is written in a cursive, flowing style.

M. JASMINE S. OPORTO

Corporate Secretary

Date: November 11, 2013