

July 31, 2014

SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA Greenhills,
Mandaluyong City, Metro Manila

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.,**
Director, Markets and Securities Regulation Department

PHILIPPINE STOCK EXCHANGE, INC.

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

ATTENTION : **MS. JANET ENCARNACION**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
37/F, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

ATTENTION : **MS. VINA VANESSA S. SALONGA**
Head – Issuer Compliance and Disclosures Department

Gentlemen:

We file herewith the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures, Inc. in compliance with the Commission's directive.

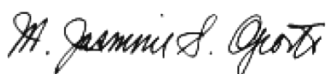
Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES, INC.

By



M. JASMINE S. OPORTO
Corporate Secretary

COVER SHEET

C E 0 2 5 3 6

S.E.C. Registration Number

A B O I T I Z E Q U I T Y V E N T U R E S , I N C .

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L
C I T Y , T A G U I G C I T Y , M E T R O M A N I L A ,
P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

M. JASMINE S. OPORTO

Contact Person

(02) 793-2729

Company Telephone Number

Current Report

1 2 3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

0 5 1 9

Month Day

Annual Meeting

Secondary License Type, if Applicable

S E C

Dept. Requiring this Doc

Amended Articles Number/Section

9,587

Total No. of Stockholders

X

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

S T A M P S

Remarks = pls. Use black ink for scanning purposes

SECURITIES & EXCHANGE COMMISSION


SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. July 31, 2014
Date of Report (Date of earliest event reported)

2. SEC Identification Number CEO2536
3. BIR TIN 003-828-269-V

4. ABOITIZ EQUITY VENTURES, INC.
Exact name of registrant as specified in its charter

5. Philippines
Province, country or other jurisdiction of incorporation
6. 
Industry Classification Code

7. 32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634
Address of principal office Postal Code

8. (02) 793-2800
Registrant's telephone number, including area code

9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of June 30, 2014)
Common Stock P1 Par Value	5,521,871,821
Amount of Debt Outstanding	P102,118,460,000.00

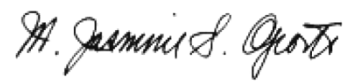
11. Indicate the item numbers reported herein: 9
Item 9 : Other Events
Please see attached.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES, INC.

By

A handwritten signature in black ink, appearing to read "M. Jasmine S. Oporto". The signature is written in a cursive, flowing style.

M. JASMINE S. OPORTO
Corporate Secretary

Date: July 31, 2014

DISCLOSURE
Acquisition of Shares of VINH HOAN 1 FEED JSC

Subject of the Disclosure	:	Acquisition of another corporation
Background/Description of the Disclosure	:	Acquisition by Pilmico International Pte. Ltd. (“Pilmico International”) a Singapore-based affiliate of Aboitiz Equity Ventures, Inc. (“AEV”), of the shares of Vinh Hoan 1 Feed JSC (“VHF”).
Date of approval by the Board of Directors	:	N/A
Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction	:	The acquisition is aligned with AEV’s strategy of expanding its core feeds business and expanding into the Vietnamese market.
<i>Details of the Acquisition or Disposition</i>		
Date	:	May 29, 2014
Manner	:	Cash acquisition of 70% of the total outstanding shares of VHF
Description of the company to be acquired or sold	:	VHF is one of the largest aqua feed producer in Vietnam.
<i>Terms and Conditions of the Transaction</i>		
Number of shares to be acquired or disposed	:	21,000,000
Percentage to the total outstanding shares of the company subject of the transaction	:	70%
Price per share	:	USD 0.93 per share (total acquisition cost/total number of shares acquired)
Nature and amount of consideration given or received	:	Cash/USD19,600,000.00
Principle followed in determining the amount of consideration	:	Cash-free, debt-free valuation
Terms of Payment	:	One-time payment upon satisfaction of the conditions precedent
Conditions precedent to closing of the transaction, if any	:	Submission by the seller, Vinh Hoan Corporation (“VHC”), of the Amended Investment Certificate, Certificate of Registration of Trademark License Agreement, Amended Enterprise Registration Certificate and other documents, execution of long-term supply agreement between VHC and VHF, among others.
Any other salient terms	:	Pilmico International has the obligation to purchase the remaining 30% of the outstanding shares of VHF from the other shareholders within a period of five (5) years at the same price per share, for a total transaction value of USD28,000,000.00.
<i>Identity of the person(s) from whom the assets were acquired or to whom they were sold</i>		

PSE Disclosure Form 4-2 – Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Name	:	VHC (70%), and Mr. Vu Thanh Hai and Ms. Lam Mau Diep (30%)
Nature of any material relationship with the Issuer, their directors/officers or any of their affiliates	:	None
Effect (s) on the business, financial condition and operations of the Issuer, if any	:	Part of the transaction is the long-term agreement for the supply by VHF of aqua feeds to the pangasius farms of VHC.
Other relevant Information	:	Closing of the transaction through the successful completion of the conditions precedent as enumerated above.