

February 6, 2014

**MS. JANET A. ENCARNACION**  
Head, Disclosure Department  
The Philippine Stock Exchange, Inc.  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**ATTY. JUSTINA F. CALLANGAN**  
Acting Director, Corporate Governance & Finance Department  
Securities and Exchange Commission  
SEC Building, EDSA Greenhills,  
Mandaluyong City, Metro Manila

Re: AEV Seven year – 4.4125% Fixed Rate Bonds due on November 21, 2020  
AEV Ten year – 4.6188% Fixed Rate Bonds due on November 21, 2023

Ladies:

Please see enclosed Aboitiz Equity Ventures, Inc.'s (AEV) Notice of record date in relation to its seven and ten year fixed rate bonds.

We shall advise you in case there are changes in the dates mentioned in the attached notice.

Very truly yours,

**ABOITIZ EQUITY VENTURES, INC.**

By

  
**CATHERINE R. ATAY**  
Corporate Information Officer

Cc: DONDIE ESGUERRA  
Market & Securities Regulation Department  
SECURITIES AND EXCHANGE COMMISSION

February 6, 2014

**PHILIPPINE DEALING & EXCHANGE CORPORATION**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Ms. Ma. Concepcion M. Magdaraog**  
Head – Issuer Compliance and Disclosure Department

Re: **AEV Seven year – 4.4125% Fixed Rate Bonds due on November 21, 2020**  
**AEV Ten year – 4.6188% Fixed Rate Bonds due on November 21, 2023**

Ladies:

We refer to the Issuer Disclosures Operating Guidelines which requires Aboitiz Equity Ventures, Inc. (the “Company”), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to the Philippine Dealing and Exchange Corporation (PDEX) at least seven (7) business days prior to the Record Date.

The phrase “Record Date” as used herein shall have the meaning under the Trust Agreement dated November 8, 2013 between the Company and Metropolitan Bank and Trust Company – Trust Banking Group and the Registry and Paying Agency Agreement dated November 8, 2013 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,



**STEPHEN G. PARADIES**  
Senior Vice President/Chief Financial Officer/  
Corporate Information Officer 

Interest Payment Date	Record Date <i>(2 Business Days prior to Interest Payment Date)</i>
<b>Seven-Year Bonds Fixed Rate Bonds due on November 21, 2020</b>	
Friday, February 21, 2014	Wednesday, February 19, 2014
Wednesday, May 21, 2014	Monday, May 19, 2014
Friday, August 22, 2014	Tuesday, August 19, 2014
Friday, November 21, 2014	Wednesday, November 19, 2014
Monday, February 23, 2015	Thursday, February 19, 2015
Thursday, May 21, 2015	Tuesday, May 19, 2015
Monday, August 24, 2015	Wednesday, August 19, 2015
Monday, November 23, 2015	Thursday, November 19, 2015
Monday, February 22, 2016	Thursday, February 18, 2016
Monday, May 23, 2016	Thursday, May 19, 2016
Monday, August 22, 2016	Thursday, August 18, 2016
Monday, November 21, 2016	Thursday, November 17, 2016
Tuesday, February 21, 2017	Friday, February 17, 2017
Monday, May 22, 2017	Thursday, May 18, 2017
Tuesday, August 22, 2017	Thursday, August 17, 2017
Tuesday, November 21, 2017	Friday, November 17, 2017
Wednesday, February 21, 2018	Monday, February 19, 2018
Monday, May 21, 2018	Thursday, May 17, 2018
Wednesday, August 22, 2018	Friday, August 17, 2018
Wednesday, November 21, 2018	Monday, November 19, 2018
Thursday, February 21, 2019	Tuesday, February 19, 2019
Tuesday, May 21, 2019	Friday, May 17, 2019
Thursday, August 22, 2019	Monday, August 19, 2019
Thursday, November 21, 2019	Tuesday, November 19, 2019
Friday, February 21, 2020	Wednesday, February 19, 2020
Thursday, May 21, 2020	Tuesday, May 19, 2020
Monday, August 24, 2020	Wednesday, August 19, 2020
Monday, November 23, 2020	Thursday, November 19, 2020

Interest Payment Date	Record Date <i>(2 Business Days prior to Interest Payment Date)</i>
<b>Ten-Year Bonds Fixed Rate Bonds due on November 21, 2023</b>	
Friday, February 21, 2014	Wednesday, February 19, 2014
Wednesday, May 21, 2014	Monday, May 19, 2014
Friday, August 22, 2014	Tuesday, August 19, 2014
Friday, November 21, 2014	Wednesday, November 19, 2014
Monday, February 23, 2015	Thursday, February 19, 2015

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Thursday, May 21, 2015	Tuesday, May 19, 2015
Monday, August 24, 2015	Wednesday, August 19, 2015
Monday, November 23, 2015	Thursday, November 19, 2015
Monday, February 22, 2016	Thursday, February 18, 2016
Monday, May 23, 2016	Thursday, May 19, 2016
Monday, August 22, 2016	Thursday, August 18, 2016
Monday, November 21, 2016	Thursday, November 17, 2016
Tuesday, February 21, 2017	Friday, February 17, 2017
Monday, May 22, 2017	Thursday, May 18, 2017
Tuesday, August 22, 2017	Thursday, August 17, 2017
Tuesday, November 21, 2017	Friday, November 17, 2017
Wednesday, February 21, 2018	Monday, February 19, 2018
Monday, May 21, 2018	Thursday, May 17, 2018
Wednesday, August 22, 2018	Friday, August 17, 2018
Wednesday, November 21, 2018	Monday, November 19, 2018
Thursday, February 21, 2019	Tuesday, February 19, 2019
Tuesday, May 21, 2019	Friday, May 17, 2019
Thursday, August 22, 2019	Monday, August 19, 2019
Thursday, November 21, 2019	Tuesday, November 19, 2019
Friday, February 21, 2020	Wednesday, February 19, 2020
Thursday, May 21, 2020	Tuesday, May 19, 2020
Monday, August 24, 2020	Wednesday, August 19, 2020
Monday, November 23, 2020	Thursday, November 19, 2020
Monday, February 22, 2021	Thursday, February 18, 2021
Friday, May 21, 2021	Wednesday, May 19, 2021
Monday, August 23, 2021	Thursday, August 19, 2021
Monday, November 22, 2021	Thursday, November 18, 2021
Monday, February 21, 2022	Thursday, February 17, 2022
Monday, May 23, 2022	Thursday, May 19, 2022
Monday, August 22, 2022	Thursday, August 18, 2022
Monday, November 21, 2022	Thursday, November 17, 2022
Tuesday, February 21, 2023	Friday, February 17, 2023
Monday, May 22, 2023	Thursday, May 18, 2023
Tuesday, August 22, 2023	Thursday, August 17, 2023
Tuesday, November 21, 2023	Friday, November 17, 2023

Important note:

Dates above have been adjusted for holidays and regular non-business days, i.e. Saturdays and Sundays. However, interest payment dates and record dates may change due to several factors such as special holiday announcements, among others.

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